



MIDWEST LENDERS
Association

Midwest Lenders 16th Annual Conference
August 28th – 30th, 2019
Swissotel
323 East Upper Wacker Drive, Chicago, Illinois 60601

Wednesday – August 28th, 2019

11:30 a.m. – 1:00 p.m.

Lunch

Sponsored by: Berkadia

Welcome and Opening Remarks

Speakers:

Dan Burke

Regional Center Director
HUD - Chicago

Joseph Galvan

Regional Administrator
HUD - Region V

Pat Burke

Director - Multifamily Production
HUD - Headquarters

Tom Bernaciak

Deputy Director, Multifamily Housing
HUD - Headquarters

1:15 p.m. – 2:45 p.m.

Lender/HUD Roundtable:

Discussion of Best Practices, Underwriting Issues and Policy

Moderator: Rick Sherman

Chief Underwriter
PGIM Real Estate Finance

Panelists:

Steve Ott

Production Division Director - Multifamily Midwest Region
HUD - Chicago

Chris Nielsen

Branch Chief - Underwriter Branch 3
HUD - Detroit

Mike Bisanz

Vice President & Deputy Chief FHA Underwriter
Dougherty Mortgage LLC



MIDWEST LENDERS
Association

Midwest Lenders 16th Annual Conference
August 28th – 30th, 2019
Swissotel
323 East Upper Wacker Drive, Chicago, Illinois 60601

2:45 p.m. – 3:15 p.m.

Break

Sponsored by: ORIX (f.k.a. RED Capital)

3:15 p.m. – 4:45 p.m.

Environmental

Moderator: Gwen Robinson
Deputy Chief Underwriter
Berkadia

Panelists: Sara Jensen
Environmental Specialist, Office of Housing
HUD - Seattle

John Schneider
Branch Chief – Technical Specialist Branch 1
HUD - Chicago

Staige L. Miller
Vice President
HUD Environmental Services at AEI Consultants

Angelique Crews
Technical Director
HUD Environmental Services at
Partner Engineering and Science, Inc.

5:15 p.m. – 6:30 p.m.

Opening Reception

Sponsored by: Dominion Due Diligence



MIDWEST LENDERS
Association

Midwest Lenders 16th Annual Conference
August 28th – 30th, 2019
Swissotel
323 East Upper Wacker Drive, Chicago, Illinois 60601

Thursday – August 29th, 2019

8:00 a.m. – 9:00 a.m.

Breakfast

Sponsored by: Hunt Real Estate Capital

9:00 a.m. – 10:45 a.m.

221(d)(4) Problems and Issues During Construction

Moderator: Carolyn McMullen
Senior Vice President - FHA Financing
Walker & Dunlop

Panelists: Bill Montez
V.P. Debt & Structured Finance
Newmark Knight Frank

Eric Golicz
Branch Chief - Technical Specialist Branch 2
HUD - Detroit

Roy Williams
FHA Chief Underwriter
Wells Fargo

John Vihstadt, Esq.
Krooth & Altman

10:45 a.m. – 11:15 a.m.

Break

Sponsored by: Capital One



MIDWEST LENDERS
Association

Midwest Lenders 16th Annual Conference August 28th – 30th, 2019

Swissotel

323 East Upper Wacker Drive, Chicago, Illinois 60601

11:15 a.m. – 12:30 p.m.

Opportunity Zones

Moderator: **Chuck Ewing**
Deputy Chief Underwriter
Jones Lang LaSalle Multifamily

Panelists: **Elizabeth Geer**
Senior Underwriter
HUD - Chicago

Terry Wellman
FHA Chief Underwriter
PNC Real Estate

12:30 p.m. – 2:00 p.m.

Lunch: Sponsored by Dwight Capital

Introduction: **Dan Burke**
Regional Center Director
HUD - Chicago

Speaker: **Lamar Seats**
Deputy Assistant Secretary -
Office of Multifamily Housing Programs
HUD - Headquarters

2:00 p.m. – 3:30 p.m.

Asset Management Issues (Section 8 Renewals, Management Exhibits and Post Closing Issues)

Moderator: **Tony Love**
Senior Vice President
Bellwether Enterprise

Panelists: **Andrew Uzzle**
Asset Resolution Specialist Branch Chief
HUD - Detroit

Lillian Fuentes
Account Executive Branch Chief
HUD - Chicago



MIDWEST LENDERS
Association

Midwest Lenders 16th Annual Conference
August 28th – 30th, 2019
Swissotel
323 East Upper Wacker Drive, Chicago, Illinois 60601

3:30 p.m. – 4:00 p.m.

Afternoon Break
Sponsored by: Love Funding

4:00 p.m. – 5:00 p.m.

EMAD Economists

Moderator: Sam Young
EMAD Regional Director - Region V
HUD - Chicago

Panelist: Gabe Labovitz
Senior Economist
HUD - Chicago

Events

Chicago Architectural Boat Tour OR Second City Show
Sponsored by PGIM REF, EBI and JLL

This year, we will have two activity options. Please find a brief overview below; more details to come in the next week.

- 1. 7:30 p.m. - Chicago Architectural Boat Tour**
This 1.5-hour twilight river cruise will provide you with fascinating stories behind more than 50 buildings along the Chicago River. There is a full-service bar and snack bar onboard. Meet at the Southeast corner of the Michigan Avenue Bridge at Wacker Drive. Look for a blue awning marking the stairway entrance.
- 2. 8:00 p.m. - Second City Show**
The Second City Theatre is one of the most influential comedy venues in the world. Comedians like Bill Murray, Tina Fey, and Stephen Colbert are just a few of the notable alumni. Join us at the Mainstage for “Algorithm Nation or the Static Quo” for a 2 hour show that the Chicago Sun-Times describes as “the satirical bite of classic Second City.” The Theatre is located at 1616 N Wells St, Chicago, IL 60614.



MIDWEST LENDERS
Association

Midwest Lenders 16th Annual Conference
August 28th – 30th, 2019
Swissotel
323 East Upper Wacker Drive, Chicago, Illinois 60601

Friday – August 30th, 2019

8:00 a.m. – 8:30 a.m.

Breakfast: *Sponsored by AEI Consultants*

8:30 a.m. – 10:15 a.m.

221(d)(4) LIHTC Pilot Training

Panelists:

Liz Arteaga

Housing Program Officer - Office of Multifamily
Housing Production - HUD Headquarters

Steve Ott

Production Division Director - Multifamily Midwest Region
HUD - Chicago

10:15 a.m. – 10:30 a.m.

Break: *Sponsored by Partner Engineering and Science, Inc.*

10:30 a.m. – 12:00 p.m.

**221(d)(4) LIHTC Pilot Training Session Continues
(Case Studies & Special Topics)**

Moderator: Shana Daby

Managing Director & Deputy Chief Underwriter
of Affordable Housing, FHA - Greystone

Panelists:

Mike Bisanz

Vice President & Deputy Chief FHA Underwriter
Dougherty Mortgage LLC

Terry Wellman

FHA Chief Underwriter - PNC Real Estate

Kent Neumann

Founding Partner - Tiber Hudson LLC

12:00 p.m. - 12:30 p.m.

**Closing Remarks, Goodie Bags to Go & Conference Concludes
*Sponsored by: Dougherty Mortgage***

Thank you to our Sponsors!

Platinum



Gold



DWIGHT CAPITAL

Silver



PGIM REAL ESTATE FINANCE



HUNT

HUNTREALESTATECAPITAL.COM



AEI Consultants

DOUGHERTY MORTGAGE LLC

LOVE FUNDING



EBI Consulting
environmental | engineering | due diligence



JLL®

Bronze

